

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2372672

FORM OF PAYMENT PAD ACCOUNT  
ACCOUNT ID 100064 BALANCE \$ 601.00

DATE 09/22/2014  
AMOUNT \$ 10.00  
BY STDERAM

MEIERHENRY SARGENT LLP  
ATTN:  
315 SOUTH PHILLIPS AVENUE  
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:  
BOND INFORMATION STATEMENT GARRETSON SCHOOL DIST. NO.49-4  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERT, SERIES 2014  
\$605,000

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

GARRETSON SCHOOL DISTRICT NO. 49-4  
MINNEHAHA COUNTY, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2014

RECEIVED

SEP 22 2014

BOND INFORMATION STATEMENT

State of South Dakota  
SDCL 6-8B-19

S.D. SEC. OF STATE  
#2572672

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Garretson School District No. 49-4.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2014
3. Date of issue: September 4, 2014
4. Purpose of issue: The Certificates are being issued for the purpose of: (a) currently refunding the unrefunded balance of the July 15, 2015 through July 15, 2024 maturities aggregating \$580,000 of the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2009, dated December 1, 2009.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$605,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2014 is true and correct on this 4th day of September 2014.

By:   
Its: Business Manager

## CERTIFICATE DEBT SERVICE

**GARRETSON SCHOOL DISTRICT NO. 49-4  
MINNEHAHA COUNTY, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2014  
Current Refunding of Ser. 2009 LTGO Refunding Certs. (Unrefunded Amts.)  
BQ, Non-Rated, 2024 Final Maturity  
Final Pricing (Psc3)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2015			4,070.55	4,070.55	
07/15/2015	75,000	0.900%	5,593.13	80,593.13	84,663.68
01/15/2016			5,255.63	5,255.63	
07/15/2016	70,000	0.900%	5,255.63	75,255.63	80,511.26
01/15/2017			4,940.63	4,940.63	
07/15/2017	75,000	0.900%	4,940.63	79,940.63	84,881.26
01/15/2018			4,603.13	4,603.13	
07/15/2018	80,000	2.000%	4,603.13	84,603.13	89,206.26
01/15/2019			3,803.13	3,803.13	
07/15/2019	45,000	2.000%	3,803.13	48,803.13	52,606.26
01/15/2020			3,353.13	3,353.13	
07/15/2020	45,000	2.000%	3,353.13	48,353.13	51,706.26
01/15/2021			2,903.13	2,903.13	
07/15/2021	50,000	2.500%	2,903.13	52,903.13	55,806.26
01/15/2022			2,278.13	2,278.13	
07/15/2022	50,000	2.500%	2,278.13	52,278.13	54,556.26
01/15/2023			1,653.13	1,653.13	
07/15/2023	55,000	2.875%	1,653.13	56,653.13	58,306.26
01/15/2024			862.50	862.50	
07/15/2024	60,000	2.875%	862.50	60,862.50	61,725.00
	605,000		68,968.76	673,968.76	673,968.76